Personal Goals Worksheet

# What are the four things you have accomplished in your life that you are proud of?

1. ………………………………………………………………………………………………………………………………………………….....
2. ………………………………………………………………………………………………………………………………………………….....
3. ………………………………………………………………………………………………………………………………………………….....
4. ………………………………………………………………………………………………………………………………………………….....

What do you want to do in the next ten (10) years?

(Really think about this and write them down. Writing down your goals is the first step towards realizing them. Here are some ideas: Lifestyle, Personal development, Quality time, Travel, Possessions)

1. ………………………………………………………………………………………………………………………………………………….....
2. ………………………………………………………………………………………………………………………………………………….....
3. ………………………………………………………………………………………………………………………………………………….....
4. ………………………………………………………………………………………………………………………………………………….....
5. ………………………………………………………………………………………………………………………………………………….....
6. ………………………………………………………………………………………………………………………………………………….....
7. ………………………………………………………………………………………………………………………………………………….....
8. ………………………………………………………………………………………………………………………………………………….....

Pay off: Loans, Bills, Mortgage Bond

1. ………………………………………………………………………………………………………………………………………………….....
2. ………………………………………………………………………………………………………………………………………………….....
3. ………………………………………………………………………………………………………………………………………………….....
4. ………………………………………………………………………………………………………………………………………………….....
5. ………………………………………………………………………………………………………………………………………………….....

Savings, Shares, Investments

1. ………………………………………………………………………………………………………………………………………………….....
2. ………………………………………………………………………………………………………………………………………………….....
3. ………………………………………………………………………………………………………………………………………………….....
4. ………………………………………………………………………………………………………………………………………………….....
5. ………………………………………………………………………………………………………………………………………………….....

Go back and put a time frame next to each goal.

# When do you want to achieve your goal?

Choose one-year, three-year, five-year and ten-year goals. You will probably find you have more short term goals than long term goals. What are your four most important goals for year one? Why are they important to you?

What goal…?

1. ………………………………………………………………………………………………………………………………………………….....

Why…?

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What goal…?

1. ………………………………………………………………………………………………………………………………………………….....

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